GENERAL ANNOUNCEMENT::ESTABLISHMENT OF S$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Issuer & Securities

Issuer/ Manager

WEE HUR HOLDINGS LTD.

Securities

WEE HUR HOLDINGS LTD. - SG1W55939399 - E3B

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No

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Establishment of S$500,000,000 Multicurrency Medium Term Note Programme

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Submitted By (Co./ Ind. Name)

Tan Ching Chek

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement.

Attachments

Project Wonder_Programme Establishment Announcement_300525.pdf

Total size =21K MB

WEE HUR HOLDINGS LTD.
(UEN: 200619510K)
(Incorporated in the Republic of Singapore)

ESTABLISHMENT OF S$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

The Board of Directors (the "**Board**") of Wee Hur Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company has on 29 May 2025 established a S$500,000,000 multicurrency medium term note programme (the "**Programme**"), under which the Company may issue notes (the "**Notes**") from time to time.

DBS Bank Ltd. and United Overseas Bank Limited have been appointed to act as the joint arrangers and dealers (the "**Dealers**") of the Programme.

Under the Programme, subject to compliance with all relevant laws, regulations and directives, Notes may be issued from time to time in Singapore dollars or any other currency, in various amounts and tenors, and may bear interest at fixed, floating or hybrid rates or not bear any interest, in each case as may be agreed between the relevant Dealer(s) of the Notes and the Company.

The Notes and the Coupons relating thereto of all series shall constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The Notes to be issued under the Programme will be offered (1) outside the United States of America (the "**U.S.**") to non-U.S. persons in reliance on Regulation S under the Securities Act of 1933 of the United States, as amended or modified from time to time (the "**Securities Act**") and (2) in Singapore to institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the "**SFA**")) pursuant to Section 274 of the SFA and to accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore. Detailed terms and conditions of the Notes are set out in the information memorandum dated 29 May 2025 relating to the Programme (the "**Information Memorandum**") and may be supplemented and/or modified, in relation to each tranche or series of Notes, by the applicable pricing supplement upon issue of the Notes.

The net proceeds arising from the issue of Notes under the Programme (after deducting issue expenses) will be used for the Group's general corporate purposes, including refinancing of existing borrowings and financings of investments, acquisitions, general working capital and/or capital expenditure of the Group or such other purposes as may be specified in the relevant pricing supplement.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the

"**SGX-ST**") in connection with the Programme and an application will be made for permission to deal in and the listing of and quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. There is no assurance that the application to the SGX-ST for permission to deal in, and for the listing of and quotation for, the Notes of any series will be approved. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the Information Memorandum. Approval in-principle from, admission to the Official List of the SGX-ST and the listing of and quotation for any Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or such Notes.

Terms defined in the Information Memorandum shall have the same meaning in this announcement unless otherwise defined herein.

By Order of the Board

Goh Yeow Lian
Executive Chairman and Managing Director
30 May 2025

This announcement is for information only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities in or into the U.S. or in any other jurisdiction. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the U.S. or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the U.S. securities law or the securities laws of any such other jurisdiction.

The Notes have not been, and will not be, registered under the Securities Act or with any securities regulatory authority of any state or other jurisdiction of the U.S. and the Notes may include bearer Notes that are subject to U.S. tax law requirements and restrictions. Subject to certain exceptions, the Notes may not be offered, sold or, in the case of bearer Notes, delivered within the U.S. or to, or for the account or benefit of, U.S. persons (as defined in the U.S. Internal Revenue Code of 1986, as amended, and regulations thereunder).