GENERAL ANNOUNCEMENT::PRICING OF S$175,000,000 4.80 PER CENT. NOTES DUE 2030

Issuer & Securities

Issuer/ Manager

WEE HUR HOLDINGS LTD.

Securities

WEE HUR HOLDINGS LTD. - SG1W55939399 - E3B

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No

Announcement Details

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Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement.

Attachments

Series 001 Pricing Announcement.pdf

Total size =22K MB

WEE HUR HOLDINGS LTD.
(UEN: 200619510K)
(Incorporated in the Republic of Singapore)

PRICING OF S$175,000,000 4.80 PER CENT. NOTES DUE 2030 TO BE ISSUED PURSUANT TO THE S$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME OF WEE HUR HOLDINGS LTD.

The Board of Directors (the "**Board**") of Wee Hur Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that it has on 28 October 2025 launched and priced its inaugural offering of S$175,000,000 in aggregate principal amount of 4.80 per cent. fixed rate notes due 2030 comprised in Series 001 (the **"Series 001 Notes"**). The Series 001 Notes will be issued by the Company as issuer, pursuant to its S$500,000,000 multicurrency medium term note programme established on 29 May 2025 (the "**Programme**"). The Series 001 Notes are expected to be issued on 4 November 2025.

DBS Bank Ltd. and United Overseas Bank Limited have been appointed as joint lead managers and bookrunners for the Series 001 Notes and Shanghai Pudong Development Bank Co., Ltd. Singapore Branch has been appointed as a co-manager for the Series 001 Notes.

The Series 001 Notes will be issued at an issue price of 100 per cent. of their principal amount, and in denominations of S$250,000 or integral multiples thereof. The Series 001 Notes will bear interest at a fixed rate of 4.80 per cent. per annum, payable semi-annually in arrear on 4 May and 4 November in each year, commencing on 4 May 2026. Unless previously redeemed or purchased and cancelled, the Series 001 Notes shall mature on 4 November 2030.

The Series 001 Notes will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The Series 001 Notes are being offered outside the United States in reliance on Regulation S under the United States Securities Act of 1933, as amended, and in Singapore to (i) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as amended or modified from time to time (the "**SFA**")) pursuant to Section 274 of the SFA and (ii) accredited investors (as defined in Section 4A of the SFA) pursuant to, and in accordance with, the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018. Any reference to the SFA is a reference to the Securities and Futures Act 2001 of Singapore and a reference to any term as defined in the SFA or any provision in the SFA is a reference to that term or provision as modified or amended from time to time including by such of its subsidiary legislation as may be applicable at the relevant time.

The net proceeds from the issue of the Series 001 Notes (after deducting issue expenses) will be used

for the Group's general corporate purposes, including refinancing of existing borrowings and financing of investments, acquisitions, general working capital and/or capital expenditure of the Group.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the listing of and quotation for the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the information memorandum relating to the Programme. Approval in-principle from, admission to the Official List of, and the listing of and quotation for the Series 001 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Notes.

Certain noteholder(s) who are controlling shareholder(s), director(s) and the chief executive officer of the Company and their associates (as defined in the SGX Listing Manual) have been allocated approximately 15.29 per cent. of the Series 001 Notes, which is a substantial portion of the aggregate principal amount of the Series 001 Notes, and such noteholders may therefore be able to control the outcome of votes which will be binding on all noteholders. Additionally, this may reduce the liquidity of the Series 001 Notes in the secondary trading market. In particular, please refer to the risk factor entitled "*Certain Noteholder(s) who are controlling shareholder(s), director(s) and the chief executive officer of the Issuer and their family members may subscribe to a substantial portion of the aggregate principal amount of any Series of Notes to be issued from time to time under the Programme and may therefore be able to control the outcome of votes which will be binding on all Noteholders. Additionally, this may reduce the liquidity of such Notes in the secondary trading market*" on pages 102 and 103 of the information memorandum dated 29 May 2025 relating to the Programme for further information.

The Series 001 Notes are expected to be listed on the SGX-ST on 5 November 2025.

By Order of the Board
Goh Yeow Lian
Executive Chairman
28 October 2025

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The Series 001 Notes have not been and will not be registered under the United States Securities Act of 1933, as amended, or with any securities regulatory authority of any state or other jurisdiction of the United States. Subject to certain exceptions, the Series 001 Notes may not be offered or sold to or for the account or benefit of, United States persons (as defined in the U.S. Internal Revenue Code of 1986, as amended, and regulations thereunder).