GENERAL ANNOUNCEMENT::ISSUE OF S$30,000,000 4.80 PER CENT. NOTES DUE 2030

Issuer & Securities

Issuer/ Manager

WEE HUR HOLDINGS LTD.

Securities

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Submitted By (Co./ Ind. Name)

Tan Ching Chek

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement.

Attachments

WHH Series 001 Tranche 002 Closing Ann.pdf

Total size =24K MB

WEE HUR HOLDINGS LTD.
(UEN: 200619510K)
(Incorporated in the Republic of Singapore)

ISSUE OF S$30,000,000 4.80 PER CENT. NOTES DUE 2030 BY WEE HUR HOLDINGS LTD. PURSUANT TO ITS S$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S$175,000,000 4.80 PER CENT. NOTES DUE 2030 ISSUED ON 4 NOVEMBER 2025)

Further to the announcement dated 24 November 2025, the Board of Directors (the "**Board**") of Wee Hur Holdings Ltd. (the "**Company**") wishes to announce that the Company has today issued S$30,000,000 in aggregate principal amount of 4.80 per cent. fixed rate notes due 2030 comprised in Series 001 Tranche 002 (the "**Series 001 Tranche 002 Notes**") (to be consolidated and form a single series with the existing S$175,000,000 4.80 per cent. notes due 2030 issued on 4 November 2025 comprised in Series 001 Tranche 001 (the "**Series 001 Tranche 001 Notes**" and, together with the Series 001 Tranche 002 Notes, the "**Series 001 Notes**")), pursuant to its S$500,000,000 multicurrency medium term note programme established on 29 May 2025 (the "**Programme**"). DBS Bank Ltd. and United Overseas Bank Limited acted as joint lead managers and bookrunners for the Series 001 Tranche 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Tranche 002 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the information memorandum relating to the Programme. Approval in-principle from, admission to the Official List of, and the listing of and quotation for the Series 001 Tranche 002 Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Tranche 002 Notes.

The Series 001 Tranche 002 Notes are expected to be listed on the SGX-ST on 2 December 2025.

Pursuant to Rule 704(31) of the SGX-ST Listing Manual, the Company also wishes to inform that the Series 001 Notes contain a condition (the "**Relevant Condition**") which makes reference to the shareholding interest of its controlling shareholder or places certain restrictions on a change of control of the Company. The relevant details are set out below.

Relevant Condition	Under Condition 6(e)(ii) of the Series 001 Notes, if, for any reason, a Change of Shareholding Event (as defined below) occurs, the Company will within 10 days of such occurrence give notice to the holders of the Series 001 Notes of the occurrence of such event (the "**Change of Shareholding Event Notice**") and shall, at the option of the holder of any Series 001 Note, redeem such Series 001 Note at its redemption amount, together with interest accrued to (but excluding) the date fixed for redemption, on the date falling 60 days from the date of the Change of Shareholding Event Notice (or if such date is not a business day, on the next day which is a business day). For the purpose of this paragraph: (a) a "**Change of Shareholding Event**" occurs when the Goh Family ceases to own in aggregate (whether directly or indirectly) at least 40 per cent. of the issued share capital of the Company; (b) "**Goh Family**" means: (i) Mr Goh Yeow Lian and his Immediate Family Members; (ii) Mr Goh Yew Tee and his Immediate Family Members; and (iii) Mr Goh Yeo Hwa and his Immediate Family Members; and (c) "**Immediate Family Members**" means, in respect of Mr Goh Yeow Lian, Mr Goh Yew Tee or Mr Goh Yeo Hwa, his father, mother, siblings, wife, son(s) and daughter(s).

Assuming (i) a Change of Shareholding Event occurs, and (ii) all holders of the Series 001 Notes require the Company to redeem their Series 001 Notes, the aggregate principal amount of the Series 001 Notes that may be affected by the occurrence of the event described under the Relevant Condition is S$205,000,000[1] (excluding interest).

As at the date of this announcement, certain noteholder(s) who are controlling shareholder(s), director(s) and the chief executive officer of the Company and their associates (as defined in the SGX Listing Manual) hold approximately 15.29 per cent. of the Series 001 Tranche 001 Notes, being approximately 13.05 per cent. of the Series 001 Notes, which is a substantial portion of the aggregate principal amount of the Series 001 Notes. Such noteholders may therefore be able to control the outcome of votes which will be binding on all noteholders. Additionally, this may reduce the liquidity of the Series 001 Notes in the secondary trading market. In particular, please refer to the risk factor entitled "*Certain Noteholder(s) who are controlling shareholder(s), director(s) and the chief executive officer of the Issuer and their family members may subscribe to a substantial portion of the aggregate principal amount of any Series of Notes to be issued from time to time under the Programme and may therefore be able to control the outcome of votes which will be binding on all Noteholders. Additionally, this may reduce the liquidity of such Notes in the secondary trading market*" on pages 102 and 103 of the information memorandum dated 29 May 2025 relating to the Programme for further information.

[1] It should be noted that the terms and conditions of typical facility agreements may contain cross default clauses, pursuant to which a default of obligations by the Issuer under the Series 001 Notes may trigger an event of default in other facility agreements. The aggregate level of facilities affected in the event of a breach of conditions in the above table does not take into account facilities which may be affected due to the triggering of such cross default provisions in such other facility agreements.

By Order of the Board
Goh Yeow Lian
Executive Chairman
1 December 2025

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The Series 001 Tranche 002 Notes have not been and will not be registered under the United States Securities Act of 1933, as amended, or with any securities regulatory authority of any state or other jurisdiction of the United States. Subject to certain exceptions, the Series 001 Tranche 002 Notes may not be offered or sold to or for the account or benefit of, United States persons (as defined in the U.S. Internal Revenue Code of 1986, as amended, and regulations thereunder).